

Date: August 09, 2024

The Manager
Department of Corporate Relationship
BSE Limited
25th Floor P. J. Towers, Dalal Street
Mumbai -400 001

Scrip Code: Equity-532900

NCDs- 975107, 975202, 975251, 975284, 975329, 975437, 975592, 975640, 975865 and CPs- 727064

Sub.: Compliance pursuant to Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 54(3) of the Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (as amended from time to time) {"SEBI (LODR) Regulations, 2015}, We hereby, declare that the Secured Listed Rated Non-Convertible Debentures (NCDs) issued by the Company are secured by way of first exclusive/ Pari-passu charge by hypothecation of Receivables to the extent stated in the Offer Document/Key Information Document(s) for the quarter ended June 30, 2024.

The Security/Asset Cover Certificate certified by Statutory Auditors of the Company for the quarter ended June 30, 2024 is enclosed herewith as Annexure-I pursuant to Regulation 54(3) of SEBI (LODR) Regulations, 2015 read with SEBI circular SEBI/HO/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022.

You are requested to kindly take the same on records.

Thanking You,

Yours sincerely

For PAISALO DIGITAL LIMITED



(MANENDRA SINGH)
Company Secretary

Enc.: as mentioned above

PAISALO DIGITAL LIMITED

Registered Office: CSC, Pocket 52, Near Police Station, CR Park, New Delhi - 110 019. Phone : + 91 11 4351 8888. Email: delhi@paisalo.in

Head Office: Paisalo House, 74, Gandhi Nagar, NH-2, Agra - 282 003, India. Phone : +91 562 402 8888. Email: agra@paisalo.in

CIN: L65921DL1992PLC120483

www.paisalo.in

अर्थ: समाजस्य न्यासः

Column A	Column B	Column C [i]	Column D[ii]	Column E[iii]	Column F[iv]	Column G[v]	Column H[vi]	Column I[vii]	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari passu charge)	Other assets on which there is pari-Passu charge (excluding items covered in column F)		debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets viii	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value (=K+L+M+N)
		Book Value	Book Value	Yes/ No	Book Value	Book Value		Relating to Column F						
ASSETS														
Property, Plant and Equipment							66.23		66.23					-
Capital Work-in-Progress							-		-					-
Right of Use Assets							-		-					-
Goodwill							-		-					-
Intangible Assets							0.24		0.24					-
Intangible Assets under Development							-		-					-
Investments							63.68		63.68					-
Loans*		73.05		156.28		2,300.98	1,174.17		3,704.48		73.05		156.28	229.33
Inventories							-		-					-
Trade Receivables							17.18		17.18					-
Cash and Cash Equivalents							154.64		154.64					-
Bank Balances other than Cash and Cash Equivalents							2.79		2.79					-
Others							70.89		70.89					-
Total		73.05	-	156.28	-	2,300.98	1,549.82	-	4,080.13	-	73.05	-	156.28	229.33
LIABILITIES														
Debt securities to which this certificate pertains		60.00		122.75					182.75		60.00		122.75	182.75
Other debt sharing pari-passu charge with above debt									-					-
Other debt	Unsecured Debenture						329.10		329.10					-
Subordinated debt							89.00		89.00					-
Borrowings									-					-
Bank	Term Loan & Cash Credit						1,843.59		1,843.59					-
Debt Securities									-					-
Others							148.44		148.44					-
Trade payables							37.21		37.21					-
Lease Liabilities							-		-					-
Provisions							44.40		44.40					-
Others							49.97		49.97					-
Total		60.00	-	122.75	-	1,843.59	698.12	-	2,724.46	-	60.00	-	122.75	182.75
Cover on Book Value		73.05		156.28		2,300.98	1,549.82		4,080.13					
Cover on Market Value		1.22		1.27		1.25	2.22		1.50		1.22		1.27	1.25
	Exclusive Security Cover Ratio	122%		127%		125%	222%		150%					

*The above figures are stated from the details provided by the management as per the Unaudited Financial Results of the Company for the period ended 30.06.2024 and this represents the standard Assets.

